## INSTRUCTIONS FOR PREPARING THE FINAL PROBATIONARY PERFORMANCE EVALUATION FORM

- 1. Probationary employees should be given performance evaluations no less than twice during their probationary period. If any item on the evaluation form is rated "Below Work Performance Standards", the employee may be evaluated every month during the remainder of the probationary period. The last evaluation should be on the Final Probationary Evaluation form.
- 2. The evaluation is to be completed by the supervisor who oversees, reviews or checks the work of the employee, or is the one who is most closely acquainted with the employee's work.
- 3. The evaluation is recorded by placing an X mark (X) in the appropriate box opposite the factor being evaluated.
- 4. An employee who has a definite pattern of absenteeism should be provided with written information that describes the negative effects of poor attendance.

## 5. Factor Definitions:

- a. Exceeds Standards This means that performance for the factor being rated is consistently and noticeably above a proficient level. This performance is clearly obvious. If "Exceeds Work Standards" is marked for any factor, the supervisor should state in the "Comments" section how the employee's performance exceeds the standard.
- b. Meets Standards This means that performance for the factor being rated is consistently at a proficient level. The employee has, overall, achieved the expected level of performance.
- c. <u>Below Standards</u> This means lack of consistent performance at a proficient level for the factor being rated. The employee's performance is inadequate and inferior, and the employee has not achieved the expected level of performance. If "Below Work Standards" is checked for any factor, the following must be included in the "Comments" section:
  - a statement of the problem or concern
  - the desired improvement
  - suggestions as to how to improve
  - provisions for assisting the employee
- 6. Evaluations should be based on observation or knowledge and not upon unsubstantiated or undocumented charges or rumors. No evaluation can be based on derogatory material in the employee's personnel file unless the employee has been given prior notice and an opportunity to review and attach his or her comments to such derogatory material.
- 7. If the employee is to be dismissed or demoted, contract your Personnel or Staff Relations Representative for assistance.
- 8. The supervisor should:
  - a. Submit the completed evaluation form to the next higher level supervisor for review before discussing the evaluation with the employee.
  - b. Discuss the evaluation with the employee.
  - c. Sign the performance evaluation form and obtain the signature of the employee on each copy.
  - d. Retain the original copy of the performance evaluation form.
  - e. Give the employee a copy of the completed form. If the employee is not available, the supervisor should send the copy of the form to the employee's last known address.
  - f. Follow the above procedures whether or not the employee signs the evaluation.

## **BARGAINING UNIT EMPLOYEES**

- 9. An employee who disagrees with the evaluation has the right to appeal the evaluation to the appropriate region superintendent, division head or a designated representative. The employee may be represented by his/her unit's exclusive representative, if he/she so desires.
- 10. No grievance arising under the evaluation procedures article of the collective bargaining agreement may challenge the substantive objectives, standards or criteria determined by the evaluator of the District, nor may it contest the judgment of evaluator. Grievances concerning the evaluation are limited to claims that the evaluation procedures set forth in the collective bargaining agreement have not been followed.

## LOS ANGELES UNIFIED SCHOOL DISTRICT - PERSONNEL COMMISSION FINAL PERFORMANCE EVALUATION FOR PROBATIONARY CLASSIFIED EMPLOYEES

(Please read the instructions before completing this form.)

Last Name First Name		Employee Number
Job Title	Na	me of Work Location
	This form should be completed no later	than <u>four</u> months after the employee starts to work
Date of Hire	t may be completed sooner.	
Report from (Date)	(Date)	
1- ATTENDANCE: Total number of hours absent from job:		
Include hours absent due to illness, industrial illness, bereavement, personal necessity (not including religious holidays) and unpaid time away from this job		
Excellent attendance record Acceptable attenda	def	cessive absence from work; inite pattern of absenteeism. see paragraph 4 of instructions)
Firmed	- Oten dende	COMMENTS
Meets Standa	s Standards irds	
2- WORK PRODUCT		
Quality of Work	<b>6 6</b>	
Quantity of Work		
Consider job knowledge, job-related judgment, thoroughness, neatness, skill level, volume of output and extent to which work schedules are met.		
3- WORK HABITS  Consider punctuality, dependability, acceptance of responsibility, compliance with instructions, safety practices and ability to work without close supervision.		
4- RELATIONS WITH OTHERS  Consider attitude towards and acceptance by fellow employees, supervisors, school-based personnel and students.		
5- ADDITIONAL JOB-RELATED FACTORS  This section should be completed if the employee has management, supervisory or lead responsibilities.  Otherwise, completion is optional. List additional factors not considered above:		
6- OVERALL WORK PERFORMANCE		
RECOMMENDATION	,	
I recommend that this employee be granted permanent status.  I will issue a "Notice of Unsatisfactory Service" and will initiate dismissal/demotion proceedings. (See paragraph 7 on the instructions page)		
Signature of Supervisor Title [		nature below acknowledges that I have seen this of necessarily imply that I agree with it. (You may attach a u wish.)
Signature of Reviewer Title I	Date Signature of Employe	ee Date

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